

R LINCEZ

2 Bega Road

Kingston QLD 4114

**SHARE SALE PROPOSAL**

Dear Robyn,

Over the past few months we have been working on several areas of V2PAY Groups global model with a view to appointing country operators under a license for 5 year

To operate the country license a fee is payable to V2PAY Group from USD \$1,000,000 - \$8,000,000 subject to the country potential

These fees are paid progressively over a 24 month period

In addition V2PAY Group receive a variety of royalties for each transaction conducted plus fees from sub agents appointed in the country. The model is like a franchise but slightly different.

We have just signed off our first country Indonesia for USD \$2,000,000 which will be paid over 24 months commencing June 2013

A further 6 countries with a total license value will be signed over the next 4 months having a total value of USD \$12,000,000 we will continue this process to progressively sell 50 countries with a total license value in excess of USD \$175,000,000

As outlined above V2PAY have two additional forms of income being agent fees from sub agents appointed by the country agent followed by transaction and foreign exchange fees.

At each step of the signings, including banks such as RHB with a 5 year value of USD \$135,000,000 in fees.

At each step of the process your shares allocated will substantially increase in value, your shares represent 0.5% of our groups total shares issued for example if the current face value of your shares are currently USD \$ 1.50 at our current progress within 12 months your shares will be worth USD \$4.50 per share in addition you will receive a dividend each year on the groups profits which are 80% of all net income.

Additionally we are talking to several potential major partners who would like to purchase shares from existing V2PAY Group shareholders with an additional option to lock in a purchase price of those shares for up to 2 years

We would be happy to offer your shares should you wish to sell on your behalf

My thoughts would be to offer 3 parcels of shares

- 1) Parcel ( 1) at USD \$1.50 per share you choose how many shares you would like to sell
- 2) Parcel (2) option at USD \$3.50 by close of 2014 again you choose how many and remember you will receive a dividend of around USD \$1.20 PER SHARE FOR 2014
- 3) Parcel (3) at USD \$6.50 per share with an option for take up within 24 months. again you choose how many shares you would like to exercise

Personally I would hold on to a small parcel and just get the dividends each year you never know. If this takes off even if you have kept 50,000 shares could be worth a significant amount, I will leave this decision to you

If you could advise me on what you choose to do I can get this underway.

Any questions please feel free to ask, by emailing me or if you would like a call to discuss the various steps

Best Regards

Bill Field

Founder Director  
V2PAY Group Pte Ltd