

MAISHA PROMOTION&BUSINESS INVESTMENT

AVAILABLE FACILITIES AS AT FEBRUARY 2015

Date:08/02/2015

It is now some three months since we featured Facility DK3 and in so doing I wish to introduce about the strength of this Lender and the possibilities of having this Lender join you as a Joint Venture Partner. The Lender/Investor in this instance is a European Private Investment Bank (“The Bank”) which holds under cash management, in excess of USD 320 billion.

This is our least expensive Program and is ideal for serious Developers. The Bank is interested to finance large, ready-to-go projects that require up to 100% financing/funding for up to 50% Joint Venture equity participation, depending on equity already invested by the project owner. Projects must be for at least \$25 million.

While there is no established maximum, it is true to say The Bank commonly handles applications between \$1Bn & 10Bn. Their primary project sectors are listed below:

- 1.Waste Management Projects
- 2.Waste to Energy Projects (Bio gas, Bio fuel, etc.)
3. All forms of Energy Projects (excluding Wind Farms)
4. All forms of Housing Developments, minimum 300 houses per project
5. Resorts with Marinas and/or Casinos and Villas with excellent locations with beach access
6. All forms of Condominiums and Hotel developments in prime locations in major cities
7. Mixed Use developments, department stores, condominiums-hotels, etc.
- 8.All forms of Agriculture & Horticulture Projects (food-water-processing etc.)
9. All forms of Aquiculture Projects In order to lodge an application

We need (1) Our Tell Us About Your Project (TUAYP); (2) In addition to the 5 year projections (Section 3 of TUAYP), we need your detailed 5 year projections; (3) Business Plan; (4) Project Overview; (5) Quick Facts; (6) Confirmation that your Project is Ready-To-Go, i.e., you have your approvals, plans, specifications, etc.

The funding is via a debt/equity mix. Debt segment carries a minimum interest rate of 3% and a maximum of 4%. Their Agreement contains the terms for eventual buy-out from the

JV partnership. The Bank is not looking for instant profits, but rather a long-term business joint-venture partnership - typically between 7 and 15 years or more.

Longer relationships have been achieved in the past. There is an important and deliberate assessment of the people behind a project rather than just the project itself. Accordingly, each company is an 'Applicant' until accepted by The Bank. Although The Bank reviews a large quantity of applications, once qualified, each Client is treated as a valued partner of The Bank.

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If your interested in this investment please tell us to arrange Meetings with Dean Wentworth are normally held in Sydney however Mr. Wentworth is also available to meet with Clients in Hong Kong, Zurich or San Francisco.

Best regards

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